# Analyze Design System

Follow these pattern guidelines to effectively create new designs for analytics dashboards.

Т	emplates	Components	Basics	Principles	
		Templa	ates		
Globa	l Nav Bar	Graphs		Complex Filtering	
Tab B	ar	Pie Graph		Full Page	
Bread	crumbs	Scatter Plo	ot Graph	Contained	
Heade	ers	Bubble Gra	ph	Accordions	
Foote	r	Area Graph	1	Static Accordion	
Swim	lanes	Simple Bar	Graph	Dynamic Accordion	
Table	5	Combo Ba	r Graph		
		Waterfall B	ar Graph		

Components	
Avatars	Badges
Chips	Metrics
Tooltips	Cards
Pickers	Dropdowns
Basics	
Buttons	Loading Indicators
Checkboxes	Search
Radio Buttons	Icons

	Principles
Color	Background
Туре	Containers

### Graphs

Graphs are a very powerful template included in the library. At the core of it's name, the Analyze products aim to effectively pull insights for users by effective data visualization. There are 7 different main types of graphs, that have optional features and are optimized for all screen sizes.



# **Bar Graph**

The bar graph displays categorical information by bars. A bar graph can be utilized to show how something changes over time or to compare seperate items. A good usage for a bar graph is comparing courses averages. When the metrics are clicked, the bars dynamically change, reflecting the new category.







### **Complex Filtering System**

The complex filtering system is combined simple filters, one complex filter, or a mixture of complex and simple filters. This system is scalable to either type of filter, and is displayed by the filtering logic above in a filter bar (full page) or within a table (table). If the filtering system is being used in a table, there is a different type of conditionals associated with the filtering system.



Parent Company

**Active State** 

Parent Company

**Active Selected State** 

**Parent Company** 

# Full Page - Displays on Laptop (≥1200px) and Tablet (768px)

1)

	epartments Other Filters 1,027 Co	urses	Q Sear	rch Courses
Component / Chip	s			
tił Companies 18 (	Departments Other Filters			Cancel Apply
Parent Company	Find Child Companies	28 Child Companies		Reset
Child Company	17 🧭 Company 1	Company 2	Company 3	Company 4
	Company 5	🕝 Company 6	Company 7	Company 8
	🕗 Company 9	<table-cell> Company 10</table-cell>	Company 11	<table-cell> Company 12</table-cell>
	Company 13	Company 14	Company 15	<table-cell> Company 16</table-cell>
	Company 17	Company 18	Company 19	Company 20
	Company 21	Company 22	Company 23	Company 24
	Company 25	Company 26	Company 27	Company 28
	Component / Chips			0
	<b></b>			
Companies 18	Departments 2 Other Filters			Cancel Apply
Companies 18	Departments 2 Other Filters			Cancel Apply
H Companies 18	Departments 2 Other Filters X 7 Departments			Cancel Apply Select All
H HESA	Departments          Other Filters         ×       7 Departments         □       HESD	HESF	HESM	Cancel Apply Select All HESR
H HESA HESS	Departments 2 Other Filters	HESF	- HESM	Cancel Apply Select All HESR
H H HESA HESS	Departments       Other Filters         ×       7 Departments         □       HESD         □       HON	- HESF	. HESM	Cancel Apply Select All HESR
H HESA HESS	Departments       2       Other Filters         ×       7 Departments         □       HESD         □       HON	- HESF	- HESM	Cancel Apply Select All
H HESA HESS	Departments       2       Other Filters         ×       7 Departments         □       HESD         □       HON	- HESF	- HESM	Cancel Apply          Select All         HESR         Cancel
H HESA HESS HESS Course Status	Departments       2       Other Filters         ×       7 Departments         □       HESD         □       HON	- HESF	HESM	Cancel Apply          Select All         HESR         Cancel Apply         Reset
H Companies 18 H H H Companies 18 Course Status Inclusive Access	Departments 2   X 7 Departments   HESD   HON     Departments   3   Other Filters   2	- HESF	- HESM	Cancel Apply Select All HESR Cancel Apply Reset
H Companies 18 H H H Companies 18 Course Status Inclusive Access Book Access	Departments     ×     7 Departments     HESD     HON     Departments     Other Filters     2	- HESF	- HESM	Cancel Apply Select All HESR Cancel Apply Reset





During the filtering selections:

- Categorical buttons will display in the filter bar up to 4 buttons. • If there are more categories of filters, they will display in a "more filters" button at the end. The "more filters" bucket can also be used to group filters that categorically make sense to be with each other.
- More Filters Example: Companies Filter, "Other Filters" on ٠ Courses
- Upon the instance of a complex filter, there will be only one ٠ filter in the system
- Complex Filter Example: Parent/Child Company Selector, ٠ Current Dispositions, Distributed Companies)
- ٠ The individual filters in a "more filters" bucket will display the number of filters beside the title of the filter. In the categorial button on the Filter Bar will show the total of these filters only.
- There is only one way to apply the filters in the filter bar ٠
- There will be a visual representation of the selected filter • button
- The number of filters selected in the drop-down will display the ٠ button on the filter bar. These numbers will only display once the filter drop-down is applied
- In the instance of a large list to be filtered ٠ (example:departments), the user can search for their department, or scroll through the entire list below
- Large lists will have a max-height to limit the number of items • to the user. The user will need to scroll down, triggering a lazy load for more items if necessary
- By default, selections will be unchecked, inferring that you are • currently not filtering. Using deductive reasoning, once the user makes a selection, that will infer that is the current filter being applied.
- If the user searches or selects a field to filter by, then 'select ٠ all' accompanied with the number of selections will display in

#### After the filter is applied:

• The filters can be cleared individually by the 'x' that shows on hover on each category button

• The search fields will be stylized differently than the global search field to suggest a visual hierarchy

• There is a line of text at the top for a more in-depth description of what the filter is performing

• The global search will be hidden by filter drop-down and replaced with action items associated with filters (Apply / Reset / Reset All)

			Code D	etail Coue	ร by Distributor	COULS BY FIUD
nent / Conditional Chip					•	
				Date Selecto	All Products	All Suppliers
Filters						± Download
Product Name ‡	SKU \$	Online License 💲	Download License ‡	Product Type ‡	Codes Created \$ Total: 791, 212	Codes Redeem Total: 860,114
"Farewell, My Nation": American Dr	9781118733158	Rental - 180 Day	Rental - 180 Day	Rental	2	1
"Farewell, My Nation": American Dr	9780544303249	Expires 07-30-2019	Expires 07-30-2019	Single	1	0
"Getting Paid"	9781118733158	Rental - 180 Dav	Rental - 180 Dav	Rental	2	1

tit Distributed Companies	Current Dispositions Pr	oducts		Cancel Apply
All Available	Find Product Types	12, 231 Product Types		
Choose from list	🕑 Company 1	Company 2	Company 3	Company 4
	Company 5	Company 6	Company 7	Company 8
	Company 9	Company 10	Company 11	Company 12
	Company 13	Company 14	Company 15	Company 16
	Company 17	Company 18	Company 19	Company 20
	Company 21	Company 22	Company 23	Company 24

#### **During the filtering selections:**

• The complex filtering system can be triggered by global or local filters. The table displayed has local filters (all behind one filter button) and global filters, above the table.

• In the instance of the operational tables, the global filters retain when traversing through different reports. The local filters will reset once the user moves to another report.

#### Local filters in a table

• The complex filtering system can be triggered by global or local filters. The table displayed has local filters (all behind one filter button) and global filters, above the table.

• In the instance of the operational tables, the global filters retain when traversing through different reports. The local filters will reset once the user moves to another report.

Date Selector Products Suppliers											Canc	el	Арр	oly
Start     End       mm/dd/yy     to     mm/dd/yy	<		Ju	ne 20	14					Jı	uly 20 <sup>.</sup>	14		>
Outlet Select	SU	MO	TU	WE	TH	FR	SA	SU	MO	TU	WE	тн	FR	SA
Year to Date Quarter to Date Previous Months	27	28	29	30	31	1	2	27	28	29	30	31	1	2
	3	4	5	6	7	8	9	3	4	5	6	7	8	9
Create/Redeem Codes	10	11	12	13	14	15	16	10	11	12	13	14	15	16
Only Create Codes	17	18	19	20	21	22	23	17	18	19	20	21	22	23
Only Redeemed Codes	24	25	26	27	28	29	30	24	25	26	27	28	29	30
Create Codes and Redeemed Codes	24	20	20	21	20	27	50	24	20	20	21	20	27	50
Create Codes or Redeemed Codes														•

#### Global filters in a table

• The complex filtering system can be triggered by global or local filters. The table displayed has local filters (all behind one filter button) and global filters, above the table.

• In the instance of the operational tables, the global filters retain when traversing through different reports. The local filters will reset once the user moves to another report.

ΞV	ItalSource <sup>®</sup> ANALYTICS			Com	nponent / Condit	ional Chip	٢
Componer	nt / Conditional Chip			Goue L	Jetan Code		Codes by Product
Fi	liters 1				06/06/14 - 07/13/1	4 All Products	All Suppliers
Proc	duct Name ‡	sku ‡	Online License 🗘	Download License ‡	Product Type ‡	Codes Created \$ Total: 791, 212	Codes Redeemed Total: 860,114
"Far	ewell, My Nation": American Dr	9781118733158	Rental - 180 Day	Rental - 180 Day	Rental	2	1
"Far	ewell, My Nation": American Dr	9780544303249	Expires 07-30-2019	Expires 07-30-2019	Single	1	0
"Get	ting Paid*	9781118733158	Rental - 180 Dav	Rental - 180 Dav	Rental	2	1

#### After the filter is applied:

• The local filters display filter selections by the filtering chips logic

• The global filters display filter selections by the filtering chips logic. The only conditional is the date selector chip, that would display the date range instead of the number of selections made.

## Mobile - Displays on Phablet (575px) and Mobile (320px)





٢	Child Companies	Reset
Find C	hild Companies	
28 Resi	ults	
Cor	npany 1	
Cor	npany 2	
🖸 Cor	npany 3	
Cor	mpany 4	
Cor	npany 5	
Cor	npany 6	
Cor	npany 7	
Cor	mpany 8	
Cor	mpany 9	
Cor	mpany 10	
Cor	mpany 11	



The filtering system is displayed behind the filtering icon by the search field.

selects bubble to the top of the list.



.

**Book Access** 

Reset

 $\bigcirc$ 

 $\bigcirc$ 

The categories of filters display in a list. The apply button is disabled because no selections have been made. Once a category is selected,

None 0-35% Bronze 0 When the user selects multiple list items, those 36%-59% Silver 60%-79% Gold 80%-100%

<

When the user selects single or multiple cards, a check and outline are displayed to show that they have been selected.

Once the confirmation of the selections is confirmed and the user returns to the categories, the number of selects they have made are



Once applied, the number of selections display on top of the filter icon.

#### **Swimlanes**

### General

- If there are zero cards in a swimlane, that entire lane will not exist.
- Cards should be displayed so there is a card at the beginning/end peaking through
- The lane can be scrolled with a trackpad, mouse wheel, or swipe on touch screens
- On non-touch devices, hovering over a card or anywhere in the swimlane will show arrows and an alpha gradient at the start/end of the lane
- When clicking the arrow to advance a lane, the number of cards to slide in is one less than that displayed. So if cards A, B, C, and a peak of card D are shown, clicking the right arrow would now show cards D, E, F, and a peak of G. If there is no peak and only cards A, B, and C are showing, advancing the lane would show cards C, D, E.
- There could be a max number of cards in a lane, set on a per usage basis

Responsive notes

• The number of cards shown by default will increase/decrease depending on screen size



# Conditionals

- 0 cards/first visit Collapse until the user interacts with a course card
- 1 card =< width of the browser Swimlane will display once cards begin to display, however, no swimlane functionalities will be present, displaying coasters

Recently Visited								
Bio 206								
34 Students								

- Cards > width of the browser Swimlane is displayed with cards, functionality is active
- One click to populate more cards

#### Mandatory items

Component // Sm Card

### Large



### Conditionals

- If there is only 1 swimlane, cards will display on a grid layout
- 0 cards/first visit Collapse until the user interacts with a course card
- 1 card =< width of the browser Swimlane will display once cards begin to display, he number of cards becomes a link and has an arrow next to it.

Clicking this would open a new page with the lane expanded into a full grid view

- however, no swimlane functionalities will be present (NO background coasters like Recently Visited)
- Cards > width of the browser Swimlane is displayed with cards, functionality is active
- The number of cards in the swimlane are shown in parenthesis next to the title

#### Mandatory items

Component // Lg Card

#### Optional items

Component // Metrics

### **Mobile Specifications**

### **Small Conditionals**

- Initial Visit: Collapse Recently visited until user interacts with a course card
- Max number of Recently Visited courses: 14
- Swiping left will allow user to see more courses in swim lane
- Selecting that course will take the user to the intended course detail page

### Large Conditionals

- Swim Lane Page Formatting (Active, Inactive) is the same as above but only showing one card and a portion of another indicating a swimlane
- Grid Formatting (Active, Inactive, Search Results) is the same as above but also only showing one card over another in mobile format. Lazy load
- Metrics formatting for these areas respectively have been updated to a mobile formatting showing an analytics/chart arrow icon to the right of the title
- Selecting this icon allows metrics screen overlay to slide up over the page
- · Shows large metric in middle of page with description below metric
  - Swiping metric starts animation to next metric similar to carousel functionality.

# **Recently Visited Swimlane** ..... \$ 58 : ■ Ŷ 9:41 AM analytics Ξ ANALYTICS **Recently Visited** , 🗭 Bio 206 Bio 206 34 Students 34 Students Q Search Courses 141 BIO (9) > ~ 凤 Bio 206 **Course Description Goes here on**

#### Department Swimlane

••••• ?	9:41 AM analytics	¥ 58∶∎ %
=	ANALYTICS	_
R		
Bus 201		
Course De	escription Goes I	nere on
<b>£</b> 34		1
<b>£</b> 34		C
СОМ (9)	<b>&gt;</b>	
СОМ (9)	>	

- Animated metric grows from the side of the screen (height: 136px) to center of

screen (height: 154px) and opacity changes from 70% to 100%.

- navigation with (fixed placement) numbers at bottom center of overlay
- X (fixed placement) at the top right to exit overlay



### **Avatars**

Avatars are associated with detail pages of each category. They are located in various places of the Institutional Dashboard, and are associated with the categories at different levels.



### Large Avatar

Large avatars can be found on detail pages. For more information about the background colors, visit the basics // color page of the UI kit.



# Usage Examples



Course Detail Page







### Medium Avatar

Medium avatars can be found on large course cards and full screen tool-tips on mobile. For more information about the background colors, visit the basics // color page of the UI kit.





Large Course Card

# Small Avatar

Small avatars can be found on small course cards and static/dynamic accrodions. For more information about the background colors, visit the basics // color page of the UI kit.





Small Course Card

# Chips

Chips are utilized to simply display complex workflows through out Analyze. The most common workflow is the complex and simple filtering systems.

Simple Complex

### Complex

The complex filtering chips follow a logic that enables the user to know how many selections they have made at any point of the interaction. These chips have a default state when there are no selections, a selection state while the selections are pending, and a confirmation state after the filter preferences have been set.

ark Prototype C	Light
Default State	Default State
Companies Non-Active Non-Selected	Companies Non-Active Non-Selected
Companies Non-Active Non-Selected:Hover	Companies Non-Active Non-Selected:Hover
Selection State	Selection State
Companies Active Non-Selected	Companies Active Non-Selected
Companies 18 Active Selection made	Companies 1 Active Selection made
Companies 18 Non-Active Selection made	Companies 1 Non-Active Selection made
Companies 18 Non-Active Selection made:Hover	Companies 1 Non-Active Selection made:Hover
Confirmation State	Confirmation State
Companies 18 Active Selection Confirmed	Companies 1 Active Selection Confirmed
Companies X Active Selection Deselect:Hover	Companies X Active Selection Deselect:Hover



# **Complex Chips Conditionals**

### 1. Date Selector - No number is displayed, only the date range

Non-Active Non-Selected, pre-populated 07/25/18 - 08/02/18 with a selected date range 07/06/14 - 08/02/14 Date Selector Active Selection Made 07/06/14 - 08/02/14 Date Selector Active Selection Confirmed Template / Table Filtering

Mobile Prototype (\*

Active State



Filter Selected State

Parent Companies >   Child Companies 3   Departments 3   Course Status >   nclusive Access 3   Book Access 3	Cancel Filte	r Reset All
Child Companies 3   Departments 3   Course Status >   nclusive Access 3   Book Access 3	Parent Companies	>
Departments 3   Course Status >   nclusive Access >   Book Access 3	Child Companies	3 →
Course Status > nclusive Access > Book Access 3 >	Departments	3 >
Inclusive Access > Book Access 3 >	Course Status	>
Book Access 3 >	nclusive Access	>
	Book Access	3 >

Selected Confirmed State



# **Badges**

Badges are visual representation of the status of the detail page. These high level data visualizations have specefic meaning, based off of the icon and color of the badge. All badges can be bronze, silver or gold.



Book Access Badge 36 Metrics Badge 10 

# **Badges - Usage Scenerios**



Large Instructor Card

Instructor Detail Page





Large Course Card

Living in a Media World

Communication in the Workplace

Shared Annotations Graph



# Mobile 320px

On mobile on-click, badges display as a fullscreen takeover, with a carosaul showing the associated details.

### Cards

Cards are used to display high level information about a page. Cards that are displayed near each other are categorically similar in some fashion. The basics color theory allows the avatar colors to change on cards. There are two sizes of cards.



### Large Card

- The front of a large card is composed of: Avatar, Badge(s), Title, Sub-title, Stat(s), Flip Icon ٠
- Clicking the Flip Icon will turn the card to show the back. .
- Clicking anywhere on the back of a card will turn the card back to the front .
- The back of a large card is composed of rows containing: Badge/Icon, Title, Stat •
- Hovering over any part of the card EXCEPT the flip icon will... ٠ TBD - this should reference Principal // Color, but not reiterate it.
- Responsive notes: Card widths change when screen is <= 320px wide ٠
- Mandatory items: Component // Avatar
- Optional items: Component // Badge ٠

### Large Card - Course

#### Active Large Course Card Front





#### Back

	Date	4/23/2018 -	7/27/2018
Ō	Avg Ses	s Length	16:34
	IA Opt-O	out Rate	13%
	Book Ac	cess	Silver

 <b>~</b> /1	
JT	

Width: 262px Height: 200px border-radius: 6px #DADADA;

border-radius: 6px #DADADA;

box-shadow: 0px 4px 4px

Width: 262px

Height: 200px

rgba(0,0,0,0.5);

**DOOK** ACCESS

Large Card - Instructor

Active Large Instructor Card Front



tbrown@anywhere.edu

**1** 34 🛱 7

Width: 262px Height: 200px border-radius: 6px #DADADA;



Height: 200px border-radius: 6px #DADADA; box-shadow: 0px 4px 4px rgba(0,0,0,0.5);

#### Back



### **Small Card**

The front of a large card is composed of: Avatar, Title, Sub-title •

7

- Small course cards cannot be flipped .
- Responsive notes: Card widths change when screen size is <= 320px wide
- Mandatory items: Component // Avatar .
- Option items: Component // Badge

#### Mobile



#### Inactive Small Instructor Card



### **Small Card - Instructor**

Active Small Instructor Card **Tom Brown** 7 Courses

Inactive Small Instructor Card



#### Mobile

Active Small Instructor Card **Tom Brown** 7 Courses

#### Inactive Small Instructor Card





Buttons

Checkboxes

Radio Selectors

Toasts

# **Buttons**

44	Large Button	LARGE	MED-LARGE	MEDIUM	SMALL
		background-color: ocean-7;	background-color: ocean-7;	background-color: ocean-7;	background-color: ocean-7;
Т		hover: ocean-8;	hover: ocean-8;	hover: ocean-8;	hover: ocean-8;
40	Med-Large Button	font-size: 18px;	font-size: 16px;	font-size: 14px;	font-size: 12px;
<u> </u>		font-weight: 500;	font-weight: 500;	font-weight: 500;	font-weight: 500;
	Modium Button	height: 44px;	height: 40px;	height: 34px;	height: 24px;
34	Medium Button	padding: 0 32px;	padding: 0 27px;	padding: 0 20px;	padding: 0 16px;
т		border-radius: 4px;	border-radius: 4px;	border-radius: 4px;	border-radius: 4px;
24	Small Button				

### Checkboxes

Checkboxes allow the user to select any combination of options in a group. They can be found in dropdowns, forms and tables.

- Checkbox default
- Checkbox in focus
- Checkbox checked
- Checkbox checked in focus

### **Radio Buttons**

Radio buttons are used when there is a list of two or more options but the options are mutually exclusive and the user must select one choice.

- O Radio button default
- Radio button in focus
- Radio button selected
- Radio button selected in focus



Radio button disabled

O Radio button error (

O Radio button error in focus

Radio button selected error (1)

Radio button selected error in focus

# **Loading Indicators**



### **Skeleton Screens**

Swimlanes have a layer of skeleton screens that display if they take too long to load, so do metrics.



If the user searches, there is a layer of skeleton screens built in to return the results.



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<b>Vital</b> Sour	CCC ACCESSBILITY © Copyright 2018 In	TERMS OF USE	PRIVACY POLICY	CUSTOMER SUPPORT	

Each component has it's own styling of a skeleton item that loads, visually displaying a generic view of said component.

	۲	
Engagement BI0206 V		
	All Books	
Summary Roster Assignments		
	•	
0	(	Cor
	C	cha



Complex tables display a spinner loader, as the graphs and charts are too complex to show through a skeleton screen.



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#### **Icons - Utilitarian**



**Icons - Analytics** 



# **Basics // Icons**

Туре

Font Family



google fonts

Roboto Black 900 Roboto Bold 700 Roboto Medium 500 Roboto Regular 400 Roboto Light 300

# **Default Body Font:**

font-family: Roboto; font-size: 16px; font-weight: regular 400;

# **Background Patterns**

VitalSource Analytics					Background • Head
Engagement Jessica Atwood					with a
	6	<u>.</u>			• The c
				122 9	% #FAF
Jessica Atwood	30				#FAF
COM, BUS JAtwood@institution.edu				•	Template / Header
Summary Courses					
Course Comparison	nciples / Containers			<b>TH</b>	Filter
Assignments					
Pri	nciples / Containers				
Shared Annotations					
VitalSource Ad	CESSBILITY TERMS OF USE Copyright 2018 Ingram Content Group Inc	PRIVACY POLICY	CUSTOMER SUPPO	DRT	

#### Background repeating patterns

- Headers typically have a dark background, whether that is with a detail page header or a swimlane. Therefore the first background block after the header should be #FAFAFA.
- The only conditional for the next background not being #FAFAFA would be if there were tabs displayed, then they would have a #FFFFFF background, followed by the #FAFAFA in the container area.

# Containers

The containers are meant to be a cohesive component that brings together like items in a row.

Layout 1	Layout 2	Layout 3	Layout 4	Layout 5
Bootstrap grid				
Title Goes Here - La	yout 1			
background: #FFFFFF; border: 1px solid #DADADA; border-radius: 4px;				
Title Goes Here - La	yout 2			

